

Schedule 1

SCHEDULE 1 – Lease Agreement Claims*

<u>Claimant</u>	<u>Claim Amount</u>
1. Cousins Fund II Phoenix I, LLC (Claim No. 1377)	\$8,687,000 to \$9,635,000
2. 387 Park South LLC (Claim No. 1396)	\$4,127,000
3. Hanover Building Partnership (Claim No. 1070)	\$2,891,000 to \$4,355,000
4. Hachette Book Group, Inc. (Claim No. 1093)	\$2,500,000 to \$2,934,000
5. ARE-MA Region No. 76, LLC (Claim No. 1376)	\$1,583,000 to \$1,700,000
6. BA2 Quad LLC (Tasman – Building 5) (Claim No. 1389)	\$1,505,000 to \$2,117,000
7. FSM Office LLC C/O Millennium Partners (Claim No. 990)	\$453,000 to \$1,395,000
8. Arton Investment, Inc. (Claim No. 324)	\$360,000 to \$1,040,000
9. West Office Operating Limited Partnership (Claim No. 642)	\$548,000 to \$607,000
10. The Montana 1 Owners' Association (Claim No. 1368)	\$102,000
11. 227 Monroe Street, LLC (Claim No. 1317)	\$103,000
12. 1000 Louisiana, LP	\$47,000 to \$80,000
13. NTC Shops LLC (Claim No. 58)	\$0 to \$2,063,000
14. Cornerstone Title Holder LLC (Claim No. 1138)	\$0 to \$3,824,000
15. 5th Midtown LLC (Claim No. 1012)	\$0 to \$4,134,000
16. George Lawrence Investments LLC (Claim No. 753)	\$0 to \$403,000
17. FCP-345 San Antonia Owner, LLC (Claim No. 1383)	\$0 to \$613,000
Total:	\$22,906,000 to \$39,232,000

* All claim amounts set forth herein are not an admission of liability by, or binding on, SVB Financial Group (“SVBFG”) but are current estimates based on unliquidated and undetermined claims filed in SVBFG’s Chapter 11 bankruptcy proceeding in the United States Bankruptcy Court for the Southern District of New York and are subject to the reconciliation process therein.